MAKE IT Personal. Start a Fund.

Annual Report 2013-14



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scf
stark community foundation

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A letter from Our President

As we look back on the last year, we can report *continued growth* of your Community Foundation. It is this growth in the size of our Foundation that continues to strengthen our presence in the community as we assist our donors and area nonprofits in serving the needs of the residents of Stark County.

This Annual Report highlights *another strong year for Stark Community Foundation*. We are pleased to report that our assets have exceeded the $200 million mark, ending the year 2013 at $215 million. In the last five years, our assets have grown by $62 million, a 40 percent increase in assets under management. This growth has resulted from the addition of new funds, a relatively strong investment market and prudent management of our investment portfolio across a diverse set of investment options. The growth also speaks to the relative strength of the Foundation as we continue to implement our mission. In addition, as you page through this report, you will see that we added 51 funds from donors across the county. And, possibly most important, we distributed over $6.5 million in grants back to the community from across our range of funds.

As in prior years, we take the opportunity in this year's report to highlight several stories that we believe describe the work that we do for donors as well as the community itself. The stories we present illustrate the diversity of funds we manage, from the Visiting Nurse Society Designated Fund, to a fund in memory of Sgt. Daniel Patron, to the Nicely Fund which is focused on medical research. Each fund provides a different focus, which speaks to the variety of interests of our many fund holders. *We hope you enjoy the stories.*

And as always, the staff, our board of directors and all of the volunteers that assist us in our work continue to commit ourselves to the work of the Foundation. We continue to assist our donors in fulfilling their philanthropic goals, while at the same time, we serve as prudent stewards of the assets that we manage. Our focus continues to be on fulfilling our mission of *connecting people and the charitable causes* that are important to them. We trust that you will value the importance of that mission and the positive impact it continues to have on the Stark County community.



Mark J. Samolczyk
PRESIDENT



Thomas W. Schervish
CHAIRMAN



Bridgette L. Neisel
VICE PRESIDENT OF ADVANCEMENT

A letter from Our Vice President of Advancement

"Make it personal, start a fund," is something we take very seriously at the Foundation. Each donor has their own personal reasons for wanting to give back to the community. These funds are a direct reflection of their generosity and dedication, and we are honored that donors have chosen to partner with us.

2013 was another milestone year for the Foundation. We welcomed our second largest fund in our history with the North Canton Medical Foundation Endowment Fund, we surpassed the $200 million mark in total asset size, and we marked the second highest year in contributions to the Foundation, with donors providing $11.8 million in new dollars. This is a true testament to the generosity of our community, and we acknowledge the contributions of many individuals, families, nonprofits and businesses that have helped shape the community's foundation.

In the ensuing pages, you will notice that we welcomed 51 new funds to the Foundation. You will also get an opportunity to learn about and be inspired by three of our donors. As you read these stories, you will see just how "personal" each of these funds are, and that it is all about the mission of our donors and what is meaningful to them. We have the privilege and responsibility to carry out their wishes. Thank you for your trust as a philanthropic partner, and for allowing us the opportunity to provide you with the resources and up-to-date information on the needs of the community. If you are not yet a donor, *I would encourage you to be a part of Our Family Tree* and engage with us to help seek solutions for our community together.

Legacy Society MEMBERS

Stark Community Foundation created a Legacy Society to recognize and thank individuals and families who plan to leave a gift to the community through a bequest, trust, life insurance policy, retirement plan or charitable annuity. Members of our Legacy Society care about the future of Stark County and realize that their gifts will strengthen the projects and programs of local nonprofit organizations and the people they serve. We thank the following members for their foresight and generosity.

Anonymous (4)
Ron and Susan Amedeo
Paul R. Arena*
Arlene A. Bartlow
Robert E. and Mary B. Basta
Julia B. Belden
Robert F. and Kathleen K. Belden
Murray M.* and Hanna V. Bett
Jane A. and Paul R. Bishop
Warren M. and Sheila Markley Black
William F. Jr.* and Kathleen M. Brauchler
Anne S. Bretean
Jeanne M. Cullen*
William T. Cumler
Joyce and Andrew Deuble
Don and Phyllis Dickes
Cindy and Jon Elsasser
Robert F. Fay
Dwain and Kathy Foltz
Jim and Shirley Green
Steven M. Gyalai
David and Susan Hoecker
Douglas L. Houck
Dorothy R. Householder
Joseph F. Jadick
David P. Kielson
Christine and Howard* Kruman
Dean G.* and Jane G. Lauritzen
William L. and Sharon K. Luntz
Army* and Barbara Marzilli
James H. McVay
R.C. Miller Family
Phyllis and Jack Milligan
Jean E. Naughtrip*
Stephen J. Ondrejas
Charles J. Paquelet
Mr.* and Mrs. Giles B.J. Raisner, Jr.
David and Ann Renkert
Chuck and Judy Scheurer
Earl C. and Nancy N. Sheehan
Gary and Linda Sirak
Gary R. and Jan Smith
Carl and Sally Sorenson
Charles P. Sturgis
Ralph E. Toalston
Mr. and Mrs. Joseph F. Toot, Jr.
Ken and Joan Voyles
Brandon and Paula Wehl
Harold L.* and Edna M. Weil
Joseph Wojcik

***Deceased**



Sgt. Daniel J. Patron *Memorial Fund*

An explosive ordnance disposal (EOD) specialist, Sgt. Daniel J. Patron proudly wore the uniform of the United States Marines until he was killed on Aug. 6, 2011, while serving his third tour of duty, trying to defuse a roadside bomb in Sangin, Afghanistan. *He was 26 years old.*

Those he left behind — his wife, parents, a brother and sister-in-law, many relatives and countless friends — have dedicated themselves to telling Dan's story, celebrating his life and preserving his memory.

In 2013, Frank and Kathy Patron established the Sgt. Daniel J. Patron Memorial Fund to honor the memory of their son who died while bravely defending his country in Afghanistan while supporting Operation Enduring Freedom. The fund will support scholarships for Perry High School students.

Dan's dream of being a U.S. Marine began at Perry High School so Frank and Kathy wanted to honor their son's memory by helping other Perry Local Schools students achieve their goals. The Patrons turned to Stark Community Foundation to help them keep Dan's legacy alive and give back to the community he loved.

A member of the Class of 2003, Dan was the star of his high school musical and excelled as a drummer in the Panther's marching band. Dan composed a number of cadences for the Perry High School drum line, some of which are still used today. He returned to Perry High School in 2006 to dedicate the Perry Veteran's Memorial, helping unveil the bronze statue and performing with his alma mater's marching band during the ceremony.

Dan's name was etched on the wall of fallen EOD Marines at Eglin AFB. A portion of Route 172 between Perry Drive and Jackson was named for him. His brother, Matt, produced a film titled, *"Collecting Sgt. Dan,"* to chronicle his life and share memories. This year, family members of a Marine who served with Dan honored his memory and raised money for the Sgt. Daniel J. Patron Memorial Fund by running a *"Tough Mudder"* race as a team called *"Lost But Not Forgotten."*

Sgt. Dan Patron lived by the U.S. Marine's motto, *"Semper Fidelis."* By partnering with Stark Community Foundation, the Patron family knows that young people at his alma mater will be provided with funds to pursue their dreams and that members of the community will always be faithful to the memory of Sgt. Dan.

"A major change in my life was when I first told Mom and Dad I was joining the Marine Corps. After a week of trying to convince them, they signed for me. I am now an enlisted Marine. On July 7 (2003), I will be leaving everything behind. I will be leaving to face thirteen weeks of hell; I will not be a civilian anymore, but I will be a soldier. I will be the best soldier there is."

– Excerpt from Dan Patron's biography, written in his senior year at Perry High School (2003)



Family members of a Marine who served with Sgt. Daniel Patron formed the team, "Lost But Not Forgotten."

Nicely *Charitable Fund*

> *There won't be a cure for the disease in my lifetime, but that really doesn't matter. If they can slow it down or stop the progression, that's a win because then you can manage it.*
>
> – Dick Nicely, Donor



Dick Nicely with Dr. Jay Gershen, Jim Merklin and Mark Samotczyk.

When Dick Nicely noticed a trembling in his left thumb at age 53, he wasn't thinking Parkinson's disease. The diagnosis of the incurable disease surprised the local business owner, but he didn't try to hide his condition and he wasn't immobilized by fear. He became one of the area's most passionate advocates for *Parkinson's research*.

For the past 15 years, Dick has been active in several national organizations, including the Parkinson's Action Network in Washington, D.C., the Parkinson's Institute and Clinical Center near San Jose, Calif., and the Michael J. Fox Foundation in New York, N.Y.

As he became more and more enthusiastic about Parkinson's research, Dick wanted to *lend his support locally*. In 2013, with the help of Stark Community Foundation, he established the Nicely Charitable Fund to encourage and enhance research and study for the eradication of Parkinson's disease.

A friend connected Dick to two researchers in the College of Pharmacy at Northeast Ohio Medical University (NEOMED) who, because of an initial gift of $50,000 from Stark Community Foundation in 2009, conduct research on identifying and developing medicines that will stop or slow down the brain cell death and progression of Parkinson's disease, thereby *prolonging and preserving the quality of life for patients*.

The researchers needed only one additional piece of research to apply for a grant from The Michael J. Fox Foundation — but they lacked the funding to take the next step.

Intrigued by the NEOMED team's enthusiasm and creative ideas, Dick spoke persuasively to Stark Community Foundation about the importance of advancing research for Parkinson's disease and promised to match any funding the Foundation would provide.

His words worked. The Foundation board approved a $50,000 grant from the Irene H. Smith Memorial Fund at Stark Community Foundation for ongoing funding and Dick matched it with a personal check.

In May 2013, The Michael J. Fox Foundation for Parkinson's Research Target Validation Program provided a $122,435 grant to the NEOMED research team. With the Fox grant, NEOMED has surpassed the $1 million mark in fundraising for Parkinson's disease research.

Through the collective fundraising efforts between The Fox Foundation, Stark Community Foundation, other foundations and organizations throughout Northeast Ohio, and individuals like Dick, there is hope for the one million Americans suffering from Parkinson's disease — possibly resulting from research at NEOMED.





Visiting Nurse Society *Designated Fund*

The Visiting Nurse Society, from its founding in 1898, served the health care needs of Stark County residents. After taking care of generations, the organization decided to cease operations — and *Stark Community Foundation was there to help* the Visiting Nurse Society continue its legacy of providing quality health care to the community.

Beginning in 1905, before Stark County had a city or county health department or an immunization program, the blue-uniformed women of the Visiting Nurse Society of Stark County were a familiar and welcome sight. Traveling to local homes by foot and toting black bags of medical supplies, the Visiting Nurses cared for the area's sick and elderly, and provided *much-needed health care* and education to children and families.

Through the years, the Visiting Nurse Society evolved, but continued its tradition of promoting wellness and filling unmet health care needs. In the 1920s, the agency began providing orthopedic care to crippled children and in-home maternity services. A forerunner in the treatment and rehabilitation of polio victims, the Visiting Nurse Society brought Hubbard tanks into homes to treat patients, before the hydrotherapy equipment was available in hospitals.

In the mid-1960s, the Visiting Nurse Society was the only Medicare-certified home health care agency in the area, necessitating a broader base of services to benefit patients. The expanded program offerings included hospice, rehabilitation, social services, volunteers and home health aides.

The Visiting Nurse Society began its long and rewarding relationship with the Margaret B. Shipley Child Health Clinic — a multi-location health care service providing immunizations, physicals and well-baby care to low-income families —when it took over administrative responsibilities in 1971. After merging its home health division with the Sisters of St. Augustine/Columbia Healthcare Corporation partnership in the mid-1990s, the board of trustees chose to retain and incorporate the Clinic into the Margaret B. Shipley Child Health Clinic, Inc.

When the board of directors made the difficult decision to stop operating as a nonprofit organization, the original purpose of the Visiting Nurse Society *was not forgotten.* The remaining proceeds were transferred to Stark Community Foundation, ensuring that the organization's legacy of providing quality health care to our community could live on in perpetuity. Income from the Visiting Nurse Society Designated Fund will benefit the Shipley Child Health Clinic and students who are pursuing a degree in nursing from five Stark County colleges and universities.

> *"The Visiting Nurse Society had a long tradition of serving the health care needs of Stark County. When the decision was made to cease operations as a nonprofit organization, we were comforted in knowing that our mission of promoting health care in our community would still be viable through a partnership with Stark Community Foundation. For generations to come, our community will continue to benefit and we feel honored to be able to create this legacy in recognition of the many decades of commitment of this organization for the well-being of Stark County residents."*
>
> – Jim Rossi,
> Immediate Past President, Board of Directors

2013-2014 New Funds

New Funds Established July 1, 2013 through June 30, 2014

25
NEW DONOR ADVISED FUNDS

158
TOTAL DONOR ADVISED FUNDS

$39,637,439
MARKET VALUE OF DONOR ADVISED FUNDS
(as of 6/30/14)

Donor Advised Funds — These hands-on funds are ideal for individuals or businesses wanting to give to multiple organizations and programs throughout the year and manage all giving from one account.

Anonymous (1)

Barry and Michelle Adelman Advised Fund — ADCO Distributors President Barry Adelman and his wife, Michelle, established a donor advised fund to support and strengthen the community that has been the home of their family business for over six decades.

Bagnoli Family Endowment Fund — Dr. Dominic Bagnoli and his wife, Dr. Vivian Von Gruenigen, want to pay it forward for generations to come. They made a provision so their children will carry out their legacy and their passion for charitable giving.

Robert F. and Charlotte E. Deetz Donor Advised Fund



Dillenback Family Charitable Fund — The Dillenback Family Charitable Fund was established by Sylvia and Darryl Dillenback to provide support to organizations that address a multitude of challenges in our community with an emphasis on youth and childhood education.

Dix Family Advised Fund

Cindy and Jon Elsasser Advised Charitable Fund — The donors, during their lifetimes, may recommend grants to be made from the Fund to charitable, educational and scientific organizations. The fund will eventually support Zoar Community Association Building Endowment Fund, Zoar Community Association Building Subfund (Zoar Town Hall) and a portion will support Stark Community Foundation's Community Charitable Fund.

EMPathy Fund — Established by Dr. Dominic Bagnoli and Dr. David Packo, co-founders of Emergency Medicine Physicians (EMP), this corporate donor advised fund allows them to give back to organizations that are aligned with the mission of the company.



Thomas V. and Jayne A. Ferrero Charitable Fund — Lifelong residents of Stark County, Tom and Jayne Ferrero established this fund to provide charitable grant recommendations for a variety of interests.





Dwain and Kathy Foltz Charitable Fund — Dwain and Kathy Foltz established this donor advised fund to support multiple organizations in the East Canton and surrounding communities.



Faye A. Heston Advised Fund — Faye has dedicated many hours as a volunteer in our community. Her commitment of giving back will continue through this donor advised fund.

Douglas L. Houck Charitable Fund

Keller Family Charitable Fund — Formerly a private family foundation, the Keller Family established this fund to provide continuing support to a variety of organizations addressing community needs.





Anton and Olga Lambos Charitable Fund — Anton and Olga Lambos are lifelong residents who have enjoyed much success through their family business here in Stark County. This fund allows them to give back to the community that has supported them for many decades.





Little Family Advised Fund — The Little Family Advised Fund was established by Gene and Sally Little to benefit Stark County and the U.S. Department of Defense Schools.

W.A. and Nancy H. Maddox Fund





Patricia and Victor Marsh Charitable Fund — Local attorney Vic Marsh and his wife, Pat, created this fund to provide charitable grants to a variety of organizations in their community.

Mental Health and Recovery Services Board of Stark County Charitable Fund — The Mental Health and Recovery Services Board of Stark County Charitable Fund was established to support services and programs that promote the behavioral health and wellness of individuals of all ages, enabling them to live, work and participate in their communities. The MHRSB of Stark County strives to inform, support and enable mental wellness, and emphasize recovery. Contributions to The Mental Health and Recovery Services Board of Stark County Charitable Fund will be used for the benefit of Stark County residents for this purpose.





John R. Milligan and Phyllis A. Milligan Advised Fund — John R. and Phyllis Milligan Charitable Fund identifies natural objects of benevolence including Young Life of Stark County, Christ Presbyterian Church and other local charities.



Nicely Charitable Fund — This fund was established to encourage and enhance research and study for the eradication of Parkinson's Disease.

Gary L. and Donna M. Ralston Charitable Fund — Longtime Carroll County residents, Gary and Donna Ralston established this fund as a means to give back to organizations that strengthen the county.



Joseph A. Reilly Advised Fund — Joe's family established this fund to honor the legacy of his character, enthusiasm and zest for life. The mission of the fund is to provide resources for individuals and organizations involved with diabetes prevention, research and eradication.

Gary and Linda Sirak Advised Fund — Gary and Linda Sirak established their donor advised fund as a means to give back to the community where they raised their family and have been successful in their family-owned business.



J. Christopher Smith Memorial Fund — Debbi Smith established this fund in memory of her husband, Chris Smith, who was a beloved and respected educator in the Canton City, Perry, Plain and Massillon school districts. This fund will provide scholarships for Stark County students as well as address a variety of other community needs.

Standard Plumbing and Heating Charitable Fund — This family-owned business was founded by Herman Grabowsky in 1912. His grandson and current company president, Dave Grabowsky, established this corporate donor advised fund as another way to invest in this community in which they live and work.

9
NEW DESIGNATED FUNDS

82
TOTAL DESIGNATED FUNDS

$31,344,344
MARKET VALUE OF DESIGNATED FUNDS
(as of 6/30/14)

Designated Funds — *Allows donors to create a fund that continuously makes grants to their favorite charities without any extra effort by donors, and creates a legacy of support for their favorite causes.*

Foltz Family Philanthropic Fund — Dwain and Kathy Foltz established this fund to support the Greater East Canton Community Development Association — Foltz Center, in East Canton and Stark Community Foundation's Community Charitable Fund for the benefit of organizations in the East Canton, Osnaburg Township area.

Friends of Adult Education, Buckeye Career Center Designated Fund — Income from the fund shall be distributed to foster and enhance educational opportunities for the benefit of students wishing to attend Buckeye Career Center Adult Education in New Philadelphia, Ohio.



Donald L. and Rhoda H. Hart Charitable Fund — Don and Rhoda Hart created this designated fund to support their favorite charities. Don is a past SCF board chair and remains active as an SCF committee member.

Lake Academic Boosters Designated Fund — The Lake Academic Boosters established this permanent fund to enrich the educational experience of present and future students, as well as continuing the tradition of serving their community. Income from the fund will have a direct impact on learning by providing programming, support services, equipment and other resources essential for excellence in education in the Lake Local School District.

Jim Luke Memorial Fund— Mary Jean Luke established this fund to honor the memory of her husband, Jim, who had a deep love for his family and was a dedicated booster of programs at Perry High School. Income shall be distributed to the Perry Local School District for scholarships.



Sgt. Daniel J. Patron Memorial Fund — Frank and Kathy Patron established this fund to honor the memory of their son, Dan, who died while bravely defending his country in Afghanistan while supporting Operation Enduring Freedom. The fund will support scholarships for Perry High School students.

Raisner Fund for Spring Hill Historic Home — Lifelong Massillon resident and devoted volunteer, Becky Raisner created this fund to support the organization's education programs to ensure the children of Massillon know and understand the history of Massillon, Ohio.



Ralph E. Toalston Designated Fund — Ralph Toalston created this fund as a part of his estate plans. Income from the fund shall be distributed to SCF's Community Charitable Fund, restricted to the East Canton, Osnaburg Township, Ohio, area for religious, educational, artistic, citizenship or character development with strong preference being given to organizations benefitting those 18 years of age or younger.

Visiting Nurse Society Designated Fund — This fund was originally established in 1994 as an organization endowment fund. Income from this now designated fund will benefit the Shipley Child Health Clinic and students who are pursuing a degree in nursing from five Stark County colleges and universities.

5
NEW SCHOLARSHIP FUNDS

110
TOTAL SCHOLARSHIP FUNDS

$18,594,595
MARKET VALUE OF SCHOLARSHIP FUNDS
(as of 6/30/14)

Scholarship Funds — *Allows donors the opportunity to help students pursue their educational dreams in a variety of ways. These funds are often created in memory of someone and can be used to support an educational institution or course of study.*

Russel and Henry Cole Scholarship Fund — This fund was established by Richard and Carol Hannon and the Russel and Henry Cole Scholarship Foundation to support the residents of Carroll County. Scholarship awards will benefit past graduates or graduating seniors of Carrollton High School who are pursuing a degree at a college, university, trade or technical school.

Kampfer Family Scholarship Fund — Christine Kampfer established the Kampfer Family Scholarship Fund to assist graduating seniors from Southern Local, Carrollton and United Local high schools in their pursuit of a post-secondary education. These awards will be given in honor of her husband, Terry Kampfer and her parents, John and Helen Gruszecki.



James S. and Patricia L. Ripple Scholarship Fund — Jim and Pat Ripple became passionate about supporting the efforts of those in the foster care system and wished to give them every opportunity to live up to their fullest potential. This scholarship assists those who have emancipated from the system, and are working to support their pursuit of an associate or bachelor's degree.

Barbara Rogers Scholarship Fund — The Timken Foundation of Canton established this fund in honor of Barbara Rogers, a well-known artist, art educator and graduate of Timken High School. Scholarships will be awarded to graduating seniors of Timken High School Arts Academy who are pursuing post-secondary studies and demonstrate excellence in art.

YWCA of Massillon Scholarship Fund — This fund was established by former members of the YWCA board as a tribute to all women who served both as employees and volunteers over the past 90 years. Scholarships are offered to female residents of Western Stark County.

7
NEW ORGANIZATION ENDOWMENT FUNDS

122
TOTAL ORGANIZATION ENDOWMENT FUNDS

$57,527,506
MARKET VALUE OF ORGANIZATION ENDOWMENT FUNDS
(as of 6/30/14)

Organization Endowment Funds — Ideal choice for a nonprofit organization with an IRS 501(c)(3) status that wants to protect the longevity and legacy of their nonprofit organization. Such funds protect charitable dollars and provide a stable, predictable source of income for the organization.

Canton Student Loan Foundation Charitable Fund — The Canton Student Loan Foundation Charitable Fund was created to support the organization's mission to provide low-interest loans to Stark County students in their pursuit of post-secondary education.

North Canton Medical Foundation Endowment Fund — This fund enables NCMF to financially support local health and wellness programs for generations to come. Grants are distributed to organizations that focus on programs and services that will have a positive impact on the health of the community. This fund also includes the North Canton Medical Foundation Founder's Fund for Excellence Endowment Subfund.

Ohio Society of Military History Endowment Fund — This fund was established to perpetuate the memory of all those who have served in the military through support to the Ohio Military Museum.

Operation Flags of Freedom Endowment Fund — This fund was established to support the organization's mission to honor veterans who gave their lives in service to our country, to preserve and protect the memories of those who have served and to educate our community so they understand and value the concept of patriotism and the significance of history.

Alumni and Friends of Osnaburg Schools Foundation Endowment Fund — This fund was created for the benefit of the organization as they support programs and provide scholarships in the Osnaburg Local School District.

Plain Local Schools Foundation — Bill J. Bowling Family Endowment Subfund.

Prescription Assistance Network/In Honor of Nancy H. McPeek Endowment Fund — Prescription Assistance Network of Stark County established this fund in the name of Nancy H. McPeek, a dedicated board member, board president, volunteer and supporter of the agency. Contributions donated to this fund honoring Nancy will help perpetuate the agency's continuing work to provide access to prescription medications for the most vulnerable in our community.

Field of Interest Funds — Offers donors the opportunity to support evolving needs and a variety of nonprofits focused on their broad area of interest.

Amedeo Family Charitable Fund — Ronald and Susan Amedeo, who were former educators, created this future fund to support post-secondary education for Stark County students.

Canton South Rotary Charitable Fund — Income from this fund will be distributed for the benefit of the Canton Township community and its environs as well as other efforts supportive to its mission, as directed by the board of directors of the Rotary Club of Canton South.

East Canton Rotary Charitable Fund — Income from this fund will be distributed for the benefit of the East Canton, Osnaburg Township community and its environs as directed by the board of directors of the Rotary Club of East Canton.

Jack Halkides Tribute Fund— Proceeds from a 2013 event honoring the life and musical legacy of longtime local band leader, Jack Halkides, were donated to create a fund in his honor. This fund will be used to benefit aspiring musicians in Stark County school districts with at least two years of instrumental music experience.

Arthur P. Underhill and Martha Q. Underhill Charitable Fund — Martha Underhill designated Stark Community Foundation as a charitable beneficiary of her estate. This fund serves as a memorial to herself and her late husband, Arthur, and will benefit organizations in Massillon, Ohio, as recommended by the Massillon Area Civic Trust Fund at Stark Community Foundation.

Stark Community Foundation's staff is here to help you help others through the most effective philanthropy possible.

Three simple steps:

- *Step 1 – choose the type of fund.*
- *Step 2 – make an irrevocable gift.*
- *Step 3 – name or personalize your fund with a fund agreement. For more information, please call Bridgette Neisel at (330) 454-7992.*

5
NEW FIELD OF INTEREST FUNDS

63
TOTAL FIELD OF INTEREST FUNDS

$26,575,533
MARKET VALUE OF FIELD OF INTEREST FUNDS
(as of 6/30/14)

2013 Grantmaking and Awards

Grantmaking

Stark Community Foundation helps strengthen local nonprofit agencies and others with financial support of local programs and services.

Grants are awarded from the Foundation's Community Charitable Fund to areas such as arts, education, environment, health, human services and neighborhoods. Donors also provide grant funding through Donor Advised, Designated, Field of Interest and Scholarship Funds.

Stark Community Foundation currently administers nearly 600 funds and has issued more than $117 million in grants since its inception.

Grants are made to tax-exempt private agencies, 501(c)(3) organizations which are public charities and government entities located within Stark County, only or directly benefiting Stark County.

Please refer to **www.starkcf.org** for Stark Community Foundation's Grant Guidelines and deadline dates.

2013 Breakdown of Grant Awards

Community Charitable Fund	$672,698
Designated Funds	$752,501
Donor Advised Funds	$1,697,518
Field of Interest Funds	$816,420
Initiatives	
Neighborhood Partnership Grant Program	$129,786
SummerTime Kids	$69,370
Other Initiatives	$5,200
Organization Endowment Funds	$1,462,918
Scholarship Funds	$509,396
Supporting Foundations	$440,598
TOTAL FOR ALL GRANTS	**$6,556,405**

A letter from Our Vice President and Chief Financial Officer

Nothing is more personal than parting with your hard-earned dollars in hopes that you will make an impact in your community. Trusting an organization with the investment of your funds is a result of having confidence, a personal connection that allows you to rest at night knowing you made the right decision. Hundreds of individuals, families, nonprofit organizations and businesses have turned their fund transactions into a personal relationship with Stark Community Foundation. Trust is the cornerstone of each relationship, and we work very hard to maintain that trust in everything we do.

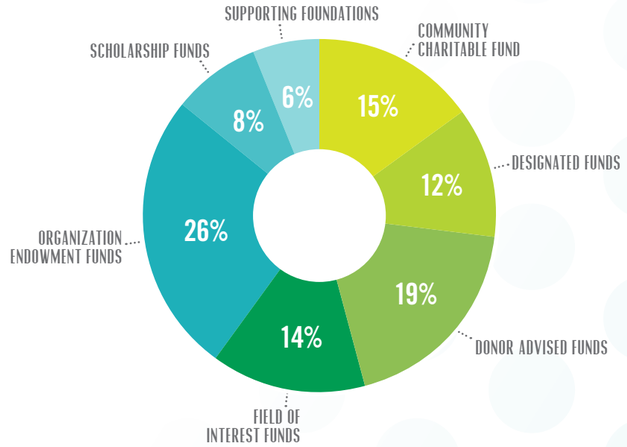
In 2013, we were able to add nearly $30 million in investment return, increasing the impact of the nearly 600 charitable funds held at the Foundation. Our total return on SCF Inc. investments for 2013 was 16.7 percent and our 10-year period average is 6.9 percent.

Serving you is personal to us. Don't hesitate to contact me, Chris or Stephanie in the Finance Department when you have questions.



Patricia Quick
VICE PRESIDENT AND
CHIEF FINANCIAL OFFICER

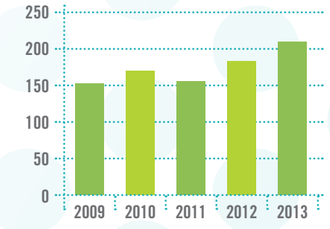
Net Assets BY FUND TYPE



2013 SCF INC. Investment Performance

YEAR RETURN	1	3	5	10
INVESTMENT PERFORMANCE	16.7%	8.8%	11.8%	6.9%

Growth of Assets IN MILLIONS



2013 Financial Report

COMBINED STATEMENTS of Financial Position

YEAR ENDED DECEMBER 31	2013	2012
Assets		
Cash and cash equivalents	$ 8,565,030	$7,831,980
Interest receivable	344,645	143,464
Notes and loans receivable, net of allowances	1,975,963	1,939,282
Contributions receivable, net of allowances	1,835,084	1,702,686
Investments	199,979,676	167,968,814
Property and equipment:		
Real estate	1,884,247	1,884,247
Equipment	140,616	120,528
	2,024,863	2,004,775
Less allowance for depreciation	264,759	215,083
	1,760,104	1,789,692
Real estate held for sale	65,900	85,200
Other assets	685,449	621,742
TOTAL ASSETS	**$215,211,851**	**$182,082,860**
Liabilities and net assets		
Liabilities:		
Accounts payable and accrued expenses	$473,167	$501,318
Grants payable	2,621,101	2,561,765
Interest rate swap liability	91,904	159,088
Notes payable	2,470,274	2,540,938
Funds held as agency endowments	55,601,959	41,861,644
	61,258,405	47,624,753
Net assets - combined entities	157,251,555	137,667,129
Members' equity	(3,298,109)	(3,209,022)
Total net assets and members' equity	153,953,446	134,458,107
TOTAL LIABILITIES, NET ASSETS AND MEMBERS' EQUITY	**$215,211,851**	**$182,082,860**

COMBINED STATEMENTS of Activities

YEAR ENDED DECEMBER 31	2013	2012
Revenues and gains		
Total contributions	$11,955,279	$17,643,996
Less: amounts received for agency transactions	8,236,400	15,674,251
Net contributions	3,718,879	1,969,745
Investment income	2,906,044	2,519,155
Less: investment income for agency transactions	539,299	404,963
Net investment income	2,366,745	2,114,192
Rental income	161,177	145,025
Other income	129,085	78,471
Total net realized and unrealized investment gains	26,546,364	13,954,281
Less: investment gains on agency transactions	6,427,533	2,332,266
Net realized and unrealized investment gains	20,118,831	11,622,015
TOTAL REVENUES AND GAINS	**26,494,717**	**15,929,448**
Expenses		
Total grants	6,615,741	6,835,359
Less: grants made from agency transactions	1,462,918	1,392,476
Net grants expense	5,152,823	5,442,883
Administrative expenses	1,288,719	1,092,164
Depreciation and amortization	60,120	53,085
Provision for uncollectible contributions and loans	170,605	196,235
Other expenses	354,824	349,272
Less: other expenses from agency transactions	0	85
Net other expenses	354,824	349,187
Total expenses	7,027,091	7,133,554
Change in net assets and members' equity	19,467,626	8,795,894
Net assets and members' equity at beginning of year	134,458,107	125,646,475
Effect of interest rate swap on accumulated other comprehensive loss	28,713	15,738
Purchase of members' equity	(1,000)	0
NET ASSETS AND MEMBERS' (DEFICIT) AT END OF YEAR	**$153,953,446**	**$134,458,107**

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Premier Bank and Trust, N.A.
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Huntington National Bank

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Vision and Mission Statement

The mission of *Stark Community Foundation* is to connect people and the charitable causes which are important to them. As a community foundation, our vision is to honor the wishes of our donors by managing their charitable gifts and helping them meet their individual goals for giving. *We dedicate our work* in response to local needs and challenges through carefully designed funds and programs. As we achieve our mission and vision, we continue to strengthen Stark County, providing an *improved quality of life* for the residents of our community.